



WITHDRAWAL FORM

Tidswell Investment Plan

This form can only be used if you are an existing investor in the Tidswell Investment Plan. Please print clearly in the spaces provided using **CAPITAL** letters and a black or blue pen. Place a tick (✓) in any applicable boxes.

1. Investor details

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Participant number

Account name

Contact name

Contact number (business hours)

2. Withdrawal amount

Amount of withdrawal

 \$

OR

Balance of funds and close TIP account

Note: A minimum withdrawal amount of \$1,000 applies to the TIP.

If there are sufficient funds in your Cash Account to cover the withdrawal the funds will be paid to your nominated bank account within 3 business days of receipt of this form. If you require more than the amount held in your Cash Account your request will be held by Tidswell Financial until there are sufficient funds available from your investment option(s).

3. Payment instructions

Please provide bank account details for crediting your withdrawal. You must provide details for an Australian bank or financial institution. Please note that Tidswell Financial will not issue cheques for withdrawal payments.

Pay to my previously nominated bank account

Pay to a different bank account

Name of financial institution

<input type="text"/>	<input type="text"/>	-	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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BSB

Account number

Account name

Payment reference (if required for a third party)

Transfer to another Tidswell Investment Plan account

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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Participant number

Account name

4. Investment options

Please detail the investments you wish to redeem to fund your withdrawal. You do not need to sell any assets if you have sufficient funds in your Cash Account to cover the withdrawal. Monies received on redemption or sale will be placed in your Cash Account and then the part redemption will be met once sufficient funds are available.

If none are selected, Tidswell Financial will redeem funds from your investment options at its discretion.

Investment option	Amount
	\$
	\$
	\$
	\$
	\$
Total	\$

5. Declaration

I/We declare that:

- I/we understand that this withdrawal request is subject to the terms and conditions of the Product Disclosure Statement of the Tidswell Investment Plan; and
- The details provided in this Withdrawal Form are true and correct.

Investor 1

Signature

Full name

Date

Investor 2

Signature

Full name

Date

Your completed Withdrawal Form should be sent to:

Tidswell Financial
50 Hindmarsh Square
Adelaide SA 5000

Fax: (08) 8232 1675
Email: mail@tidswell.com.au

If you require any assistance with completing the Withdrawal Form, please contact Tidswell Financial on (08) 8223 1676.